eftsure portal only		eftsure inside D365FO	
Pros	**Cons**	**Pros**	**Cons**
Easier/faster to deploy, setup and test: only 1 system to deploy, your D365FO is untouched by eftsure. We will deploy eftsure for you with minimal involvement from you (2h).	**Manual re-entry** of supplier / bank account / parties information to create suppliers in your ERP. Leads to data inconsistencies when manual data entry is not accurate, or a typo is entered by error	Brings the **best of both** eftsure and D365FO together, seamless daily processes. **Increased ROI**: Many **cost savings** for your organisation: less errors, less fraudulent payments, less data entry, increased data integrity and credibility **Efficiency**: Your current vendor onboarding and payment workflows will enhanced out of the box to deliver eftsure security into your ERP.	**2 systems** to deploy / setup / test, inherently increasing the complexity of the initial implementation, which is mostly covered by eftsure. After Go Live, this weakness becomes a **strength** and provides the users with the tools they need in the ERP they're **familiar** with.
No integration: No automation/ interaction/sync between eftsure and your ERP: Your AP team run actions in both systems during the onboarding and payment of your payees.	**High risk** of issues related to manual re-entry of supplier details into the ERP from eftsure portal, Time consuming low-level task that should be automated. Need to enforce new vendor creation and/or new payment workflows with eftsure steps merged into existing process	This option allows the customer to use both **eftsure inside D365FO** AND **eftsure portal**, although limited use of the portal is recommended and documented. **Fully integrated into D365FO**, Users never leave D365, solution will look like a single system.	**User API:** The user API is **only available in through the eftsure portal:** **Occasional User Administration** has to performed in **eftsure portal (Create user, change password, delete user, grant additional permissions)**. This process is documented and part of our training.
Ability to change **SupplierCode** (customer reference for the payee), not available in D365FO	**2 systems to keep in sync manually**	**Time and Cost effective:** Eliminates manual data entry, the vendor is created in D365FO as declared by Vendor, no other integration required, no additional resources necessary to capture Vendor details	**Application Lifecycle Management:** We will provide D365FO code updates that will need to be deployed by amending your existing release process: eftsure maintains and updates the eftsure cloud database eftsure maintains D365FO extension and publishes code updates Customer/Partner deploys latest releases to Dev/Test/Live environments

No maintenance: eftsure handles all environment **maintenance and updates** in the cloud as SaaS	Reports errors **when actions are performed by the user** (payments, invites, …) rather than proactively prevent errors	eftsure "Know Your Payee" **Workspace** enables the centralisation of all Vendor / Payment daily activities in a single screen, matching D365FO UI guidelines	**Training**: Requires additional onsite training to get everyone familiar with the new tools. Expecting 2 day training.
Training: Users: 2h Training on eftsure portal features Administrators: 2h Additional training on company setup and permissions	Our chrome extension displays our signals in your bank portal, however we **can't proactively prevent** your users from generating an invalid payment file in the ERP, we can only display the computed signals from our crowdsource database: After upload into your bank portal After upload into eftsure portal for initial verification	Provides ability to **generate payment file only when all payment lines are Green**, saving several attempts to upload payment file to bank only to find out file contains errors, and restart the process.	**SupplierCode** is reserved by the extension and should not be changed
Availability: Can maintain changed and invite new suppliers and review supplier details even if the ERP is down. (Although in the integrated mode, the portal can be used directly too)	**Payment files transmission to Banks:** If your existing ERP payment process automatically sends payment files to the bank without having a user save the file locally and upload into your bank's portal: Then our Chrome extension is never displayed and you never get the signals for your payment. With the D365FO option, we prevent generation of payment files until it meets the configured settings, and therefore ensure that files sent automatically to banks are correct.	**Data Integrity:** Ensures that when data is altered in D365FO, the changes are replicated in real time to eftsure. Ensures that suppliers created in D365FO match the information provided directly by the Vendor during onboarding Both systems stay in Sync automatically	Currently not able to offer **archiving payments lines in eftsure cloud** database Therefore: - The Payments section, reports and charts in eftsure portal will **not list any payments**, your payments are saved only in your ERP's payment journals - The '**duplicate payment**' signal relies on the payment archives in our cloud database and therefore is also currently not be available for the D365FO option. - Such option can be implemented directly in D365FO if not already part of existing payment review process - All other signals are unchanged.
License: Unlimited number of users.		**License**: Unlimited number of eftsure portal / api users,	

Can be used by employees that don't necessarily have a monthly subscription to your ERP reducing total cost of ownership		Number of users in D365FO will be limited by your number of D365FO licenses.	
Also supports **multiple legal entities**.	No native support for **vendor collaboration**.	**Traceability:** Vendor created / updated in D365FO are recorded in a visual change log containing Verification ID, Date and Details of what has been changed, Geographical information	
		Security: Communication with eftsure is performed via secured webservices over **HTTPS** and using **TLS 1.2** and thus are always encrypted.	
		Includes optional **geofencing, geo logging, IP quality score** for all eftsure requests: Ability to **block and log** eftsure actions based on user geolocation and IP reputation (VPN/Proxy/Tor/Bots/Recently abused locations...) Visualisation of geofencing data using either **Bing Maps** or **Google Maps**.	
		Improved integration with the ABR Office: Ability to **update vendors details** with the latest information from the ABR directly via webservices, to improve data quality (ABN expirations, cancellations, GST ...) Available manually or via batch	
Bulk: Ability to send multiple invitations/verification to multiple vendors by uploading a formatted CSV file to the portal		**Bulk**: Ability to send **multiple invitations/verifications** to multiple vendors with a single click, using ERP master data to auto populate payee information	
	Attachments: Supplier attachments usually need to be downloaded	**Attachments:** Save the documents your vendor uploaded during onboarding directly	

manually and archived in the customer's vicinity.		on the vendor card using the standard **D365FO document management**, onto cloud storage, SharePoint, database Documents are archived coherently in a single location, easily accessible at any time. Document Management provides integrated **document preview** and **cloud editing** in office.	
		Provides **real time reporting** inside D365FO for all users (by permissions), rather than only few users granted eftsure portal access	
		Supports **vendor collaboration** out of the box	
		Designed to be extended by customers and partners : Supports custom onboarding/verification fields, custom events and delegates Enables development of further **integrations to other legacy systems** through D365FO	
		Prevents errors proactively (block payment file, real time signals, blocks suppliers where ABN expires...)	
		Supports **multiple bank accounts per suppliers/payee** Roadmap will cover **all eftsure backlog** and ability to **verify customer refunds** as well.	